



**GOOD MORNING**  
Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28926	-51	-0.18
NIFTY	8917	-25	-0.28

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.70	+0.91
HDFCBANK	73.86	-0.24
ICICIBK	8.37	+1.70
INFY	16.44	+0.00
TATAMOTOR	44.29	+0.11
WIPRO	10.22	-1.16

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	854.06
FIIs Index Future	-26.97
FIIs Index Options	836.32
FIIs Stock Future	-1015.08
FIIs Stock Options	-131.92
DIIs Eq (Provisional)	-768.55

### CURRENCY

RBI RATE	07-SEP-2016
RUPEE - \$	66.3618
EURO	74.6902
YEN 100	65.4600
GBP	89.0376

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18526	-12	-0.06
NASDAQ	5284	+8.02	+0.15
NIKKEI	16971	-41	-0.24
HANG SENG	23832	+90	+0.38
SGX NIFTY	8962	+3	+0.03

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.32	+0.18
NATURAL GAS	178.10	-2.50
GOLD	1350.75	+1.25
SILVER	19.953	+0.083
COPPER	2.105	+0.007

### WORLD EVENTS

- **US:** Unemployment Claims
- Crude Oil Inventories
- **UK:** RICS House Price Balance

## TOP STORY

- Bajaj Finance ex date for 1:5 stock split and 1:1 bonus. F&O lot size revised to 1250
- Coal India ex date for buyback
- Orient Paper: Board To Consider Raising Capital Via Rights Issue Of Equity On September 15
- Yes bank approves QIP worth \$1bn
- Sujana Tower BM on 30 Sep to consider increase in share capital from Rs100cr to Rs1500cr and issue redeemable preference shares up to Rs1100cr
- Britannia = Calcutta HC approves demerger of manufacturing business and retail sales business of Daily Bread Gourmet Foods into the company
- IL&FS Transportation Networks BM on 13 Sep to consider NCDs up to Rs5000cr
- NMDC fixes iron prices – lump ore at Rs1700 WMT and Fines at Rs1460 WMT
- Ashok Levland - Nissan to sell shares in all 3 JVs formed in 2008 to the company



## NIFTY CHART



## MARKET COMMENTARY

Indian equity benchmarks indices displayed a lackluster trade oscillating between green and red terrain but ended the session on negative note. Though the benchmarks made a gap-up opening it erased gains and entered into red territory in morning deals on account of profit booking after a tremendous rally in previous session. The downside was however limited since Indian rupee continued upward movement on September 7 as well and opened up against the US dollar as banks and exporters took to selling of American currency. For today's trade Nifty likely to trade in the range between 8945 – 8955 in the upper side and 8895 – 8875 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8917	8895	8875	8865	835	8945	8955	8985	8995
USDINR	66.56	66.5	66.4	66.3	66.2	66.65	66.75	66.8	66.9



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABHIINFRA	SACHIN SAXENA	B	16,685	45.27
MBLINFRA	INDIA MIDCAP FUND (MAURITIUS) LIMITED	S	228,500	76.2

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APTECHT	REKHA RAKESH JHUNJHUNWALA	BUY	513056	155.51
PRESSMN	ARYAN MINING AND TRADING CORPORATION LTD	SELL	248436	49.06
TGBHOTELS	BLACK ROCK FINANCIAL SERVICES PVT LTD	BUY	155654	100.69

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JINDALSTEL, KSCL, RCOM, JISJALEQS

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
L&T Technologies Services Ltd	Equity	12-Sep-2016	15-Sep-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1696	1683	1670	1695	1708	1720
ADANIPORTS	272	268	263	271	275	279
AMBUJACEM	274	272	270	275	278	281
ASIANPAINT	1177	1162	1147	1186	1201	1224
AXISBANK	625	619	613	629	635	644
BAJAJ-AUTO	2986	2971	2955	2995	3011	3035
BANKBARODA	175	171	167	174	178	181
BHARTIARTL	320	317	313	320	323	326
BHEL	160	142	124	152	169	179
BOSCHLTD	24268	24038	23808	24441	24671	25074
BPCL	590	585	579	592	597	605
CAIRN	201	197	194	203	206	212
CIPLA	581	575	570	581	586	591
COALINDIA	331	328	325	330	333	335
DRREDDY	3139	3117	3095	3137	3159	3179
GAIL	396	385	374	396	407	419
GRASIM	4646	4616	4587	4666	4695	4744
HCLTECH	787	778	768	792	802	816
HDFC	1427	1408	1388	1436	1455	1484
HDFCBANK	1287	1278	1270	1292	1300	1314
HEROMOTOCO	3607	3578	3550	3604	3632	3657
HINDALCO	160	158	156	160	162	164
HINDUNILVR	933	927	922	933	939	945
ICICIBANK	278	272	266	278	284	290
IDEA	84	83	82	84	85	86
INDUSINDBK	1217	1202	1186	1229	1244	1271
INFY	1054	1046	1037	1052	1061	1067
ITC	263	262	260	263	265	266
KOTAKBANK	804	797	789	810	817	830
LT	1518	1505	1492	1523	1536	1555
LUPIN	1543	1537	1530	1544	1551	1559
M&M	1489	1480	1471	1490	1499	1509
MARUTI	5336	5297	5257	5329	5369	5401
NTPC	161	160	159	162	163	165
ONGC	245	240	235	243	248	251
PNB	139	135	130	139	143	147
POWERGRID	185	183	182	185	187	188
RELIANCE	1018	1011	1005	1019	1025	1033
SBIN	267	261	256	266	271	276
SUNPHARMA	779	776	772	780	784	788
TATAMOTORS	587	581	576	590	596	604
TATAPOWER	77	76	75	77	78	79
TATASTEEL	390	386	383	390	394	398
TCS	2441	2409	2378	2454	2486	2531
TECHM	472	467	462	475	480	489
ULTRACEMCO	4086	4064	4042	4092	4114	4142
VEDL	174	171	168	176	179	184
WIPRO	482	478	474	484	488	494
YESBANK	1402	1379	1355	1413	1436	1471
ZEEL	535	531	527	534	538	542



## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref No :NSE/FAOP/32916:-** Adjustment of Futures and Options contracts in the security HINDPETRO. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.3. The revised market lot would be 2100 w.e.f September 14, 2016

**NSE Download Ref.No.:NSE/CML/33094:-** Change in Name of the Company from Nirvikara Paper Mills Limited (NIRVIKARA) to Balkrishna Paper Mills Limited ( BALKRISHNA) w.e.f. September 06, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PNBGILTS	8-Sep-16	Annual General Meeting/ Dividend	1.1
HIMATSEIDE	8-Sep-16	Annual General Meeting/ Dividend	1.5
NAHARSPING	8-Sep-16	Dividend	1.5
NAHARCAP	8-Sep-16	Dividend	1.5
KOLTEPATIL	8-Sep-16	Dividend	1.5
NTPC	8-Sep-16	Dividend	1.75
NBCC	8-Sep-16	Annual General Meeting/ Dividend	2
POWERGRID	8-Sep-16	Dividend	1.51
NHPC	8-Sep-16	Annual General Meeting/ Dividend	0.58
UGARSUGAR	8-Sep-16	Annual General Meeting/ Dividend	0.25
APLAPOLLO	8-Sep-16	Annual General Meeting/ Dividend	10
BAJFINANCE	8-Sep-16	Bonus 1:1/FV Split From Rs 10 To Rs 2	
NAHARPOLY	8-Sep-16	Annual General Meeting/ Dividend	0.5
GAIL	8-Sep-16	Dividend	3
SUNPHARMA	8-Sep-16	Annual General Meeting/ Dividend	1
MANALIPETC	8-Sep-16	Annual General Meeting/ Dividend	0.5
EMMBI	8-Sep-16	Annual General Meeting/ Dividend	0.5
ESCORTS	8-Sep-16	Dividend	1.2
TIPSINDLTD	8-Sep-16	Annual General Meeting/ Dividend	1
VENKEYS	8-Sep-16	Annual General Meeting/ Dividend	5
MANGLMCEM	8-Sep-16	Annual General Meeting/ Dividend	0.5
ATULAUTO	8-Sep-16	Annual General Meeting/ Dividend	2.5



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1315/\$1290 & Resistance = \$1369/\$1396.**
- **Crude oil range->\$41 to \$51.**
- **Stocks Rise to 13-Month High as Fed-Hike Bets Drop:-** Global stocks climbed to a 13-month high as a slew of weak U.S. economic data quelled speculation the Federal Reserve will raise interest rates this month. Oil fluctuated.
- **Dollar index remains moderately higher but upside limited:** - The dollar remained moderately higher against the other major currencies on Wednesday, but gains were still limited as the previous session's downbeat U.S. data lowered expectations for a rate hike by the Federal Reserve this year.
- **U.S. natural gas slides to 2-week low ahead of weekly storage data:** - U.S. natural gas futures declined for the second day in a row on Wednesday, touching a more than two-week low as market players looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- **Oil prices slightly higher as focus shifts to U.S. supply report:** - Oil prices were slightly higher during North America's session on Wednesday, as market players shifted their focus to weekly data from the U.S. on stockpiles of crude and refined products. Oil traders continued to weigh prospects that major oil producing nations will freeze output to support the market when they meet later this month. The Organization of the Petroleum Exporting Countries, led by Saudi Arabia and other big Middle East crude exporters, will meet non-OPEC producers led by Russia at informal talks in Algeria between September 26 and 28.

## TRENDS & OUTLOOK – DATE: 08- Sep- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30810	31075	31345	31660	31930
SILVER (Dec)	44800	45900	47000	48200	49345

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	302	307	313	318	323
ZINC (Sep)	149.20	151.45	154.50	157.80	160.20
LEAD (Sep)	122.70	125.10	128.10	130.30	132.75
NICKEL (Sep)	645	660	677	691	707

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2820	2910	3000	3130	3245
NATURAL GAS (Sep)	167	172	179	185	190

### DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Deputy Gov Lowe Speaks, Final GDP q/q of JPY, Trade Balance of China (Tentative), ECB Interest Rate, ECB Press Conference, Unemployment Claims, Natural Gas Storage, Crude Oil Inventories.



LET THE  
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DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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